



## Atom8 - Application Form for ECN FX and Spread Betting Trading Accounts

Please answer the following questions and return it, together with your 2 proofs of ID, to the address indicated on page 3. We are obliged by our regulator to obtain this information.

**Specify type of trading account:**     ECN FX Account    OR     Spread Betting Account

**Trading Fees:**     Commission Free (Fee included within the spread)    OR

\_\_\_\_\_  Commission Account (Fixed commission charged per trade)

### Personal details

First name: \_\_\_\_\_

Last name: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of Birth: (DD/MM/YYYY) \_\_/\_\_/\_\_\_\_\_

Nationality: \_\_\_\_\_

Home  
Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode: \_\_\_\_\_

Previous address if lived there less than 3  
years: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode: \_\_\_\_\_

### Contact details

Primary telephone  
contact: \_\_\_\_\_

Mobile phone  
number: \_\_\_\_\_

Home phone  
number: \_\_\_\_\_

Primary Email  
address: \_\_\_\_\_

Secondary email: \_\_\_\_\_

Initial password: \_\_\_\_\_

[Please change this on first login to your  
"website account"].

**Employment Details**

Professional Status: \_\_\_\_\_

Name of Employer or Company Name(s):  
\_\_\_\_\_

Occupation: \_\_\_\_\_

Employer or own Company Activities:  
\_\_\_\_\_  
\_\_\_\_\_

Present Employer or own Company

Address: \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_

County: \_\_\_\_\_

Postcode: \_\_\_\_\_

Country: \_\_\_\_\_

Are you a politically exposed person?

Yes OR  No

“Politically exposed person” means any person holding prominent public positions abroad: heads of state or of government, senior politicians on the national level, senior government, judicial, military or party officials on the national level, or senior executives of state-owned enterprises of national importance; or individuals or undertakings identified as having close family ties or personal or business connections with such persons.

**Financial information**

Specify the base currency of your trading account: \_\_\_\_\_

Annual Income before tax: £ \_\_\_\_\_

Approximate value of savings and investments: £ \_\_\_\_\_

Amount to be deposited: £ \_\_\_\_\_

Country from which funds will be transferred: \_\_\_\_\_

Estimated net worth: £ \_\_\_\_\_

Base currency of your trading account (please tick):

GBP                       EUR                       USD

Source of deposited funds (please tick):

Employment                       Inheritance

Investment                       Other (specify)

Please provide more information on the source of funds \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Suitability Information**

**What is the purpose of opening an Account with Atom8? (Please tick):**

- Speculation                       Hedging  
 Capital Growth                       Income

**What is the maximum percentage (%) of your trading account you would be prepared to lose:**

In a day: \_\_\_\_\_%

In a week: \_\_\_\_\_%

In a month: \_\_\_\_\_%

**What is the length of time for a normal trade for you? (Circle appropriate answer)**

Minutes / Hours / Days / Weeks / Months

**Describe your attitude to risk (Please tick)**

- High risk appetite                        
Comfortable with risk                        
Neutral                        
Cautious

**Have you traded/invested in any of the below asset classes in the last 12 months? If yes, tick the relevant asset classes, but if no, please skip to the following question.**

1) Contracts for difference (CFDs)

How frequently have you traded over the last 12 months? (Tick appropriate answer)

- Frequently     Sometimes     Rarely

2) Currencies (Forex)

How frequently have you traded over the last 12 months? (Tick appropriate answer)

- Frequently     Sometimes     Rarely

3) Spread Betting

How frequently have you traded over the last 12 months? (Tick appropriate answer)

- Frequently     Sometimes     Rarely

4) Options and Futures

How frequently have you traded over the last 12 months? (Tick appropriate answer)

- Frequently     Sometimes     Rarely

5) Shares

How frequently have you traded over the last 12 months? (Tick appropriate answer)

- Frequently     Sometimes     Rarely

**Have you worked in a financial institution or do you have relevant qualifications to assist you in your understanding of trading forex or CFDs?**

- Yes     No



How did you hear about us?

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Acknowledgement of Terms

By ticking the box and executing and dating this form below, I acknowledge and represent to Atom8 that:

- (a) I have read, understood and accept the risks outlined in the Risk Disclosure Notice;
- (b) I have read, understood and agree to the terms of, and that I am deemed to have executed the current version of, the Client Agreement on the Atom8 website as at the date of this application, as if I had signed the agreement by hand; and
- (c) to the best of my knowledge and belief, all answers accurate and not misleading in this Application Form.

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

All applications must be accompanied with the following ID verification:

EITHER:

A photocopy of your passport OR driving licence, OR national ID card (which must contain your photo)

AND

A recent copy of a utility bill (less than 3 months old and mobile phone bills not accepted)

**WHERE TO SEND THE COMPLETED APPLICATION**

Please send all documents to:

Postal Account Registrations  
Atom8 Financial Services LLP  
2<sup>nd</sup> Floor, Centenary House,  
Palliser Road,  
London W14 9EQ,  
UK

Any questions, call us on +44 20 7043 5050 or email us on [info@atom8.com](mailto:info@atom8.com) for immediate assistance with this form or any verification documentation questions you may have.

**OFFICE USE ONLY:**

ID: 1  2

Step 1:

Step 2:

Recommendation/Date: